**INTEREST RATES MARKET NOTICE**

**Date: 29 April 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC030”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 April 2014 under its **Credit-Linked Note Programme** dated **10 May 2010**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,116,435,000.00

**Bond Code** IVC030

**Nominal Issued** R 225,000,000.00

**Issue Price** 100%

**Coupon** 3 Month JIBAR plus 75 bps

**Initial Coupon** 6.525% (3 Month JIBAR as at 29 April 2014 of 5.775% plus 75 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 29 April 2015

**Books Close** 20 July and 20 October, 20 January, 20 April

**Interest Payment Date(s)** 29 July and 29 October, 29 January, 29 April

**Last Day to Register** By 17:00 on 19 July and 19 October, 19 January, 19 April

**Issue Date** 29 April 2014

**Date Convention** Following

**Interest Commencement Date** 29 April 2014

**First Interest Payment Date** 29 July 2014

**ISIN No.** ZAG000115544

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Lawrence Adams Investec Bank Limited +27 11 4163351

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222